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Kwong Luen Engineering Holdings Limited

廣聯工程控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1413)

VOLUNTARY ANNOUNCEMENT MOU IN RELATION TO STRATEGIC COOPERATION

This announcement is made by Kwong Luen Engineering Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the Company’s shareholders (the “**Shareholders**”) and potential investors on the Group’s latest business development.

MOU

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on the date of this announcement, Kwong Luen Information Technology Limited (“**Kwong Luen Information**”), a wholly-owned subsidiary of the Company, has entered into a memorandum of understanding (the “**MOU**”) with 深圳市國創上市服務有限公司 (Shenzhen Guochuang IPO Services Co., Ltd.*, “**Guochuang**”), pursuant to which both parties intend to cooperate to expand and develop digital economy, industry cluster and industrial chain integration projects in China (the “**Strategic Cooperation**”).

The MOU will automatically lapse (i) 180 calendar days from the signing of the MOU (or such other later date as may be agreed in writing between both parties); or (ii) on the date on which a formal agreement in relation to the Strategic Cooperation is entered into (whichever is earlier).

INFORMATION ON GUOCHUANG

Guochuang is a limited liability company established in China. Its principal businesses are the provision of domestic and overseas IPO, corporate listing, corporate consultancy services and financing and investment promotion services to companies in China.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, Guochuang and its controlling shareholders are third parties independent of the Company and its connected persons (as defined under the Listing Rules (the “**Listing Rules**”) of the The Stock Exchange of Hong Kong Limited) as of the date of this announcement.

* *for identification purposes only*

REASONS FOR AND BENEFITS OF ENTERING INTO THE MOU

Guochuang possesses extensive finance industry resources and professional teams. Through the cooperation with Guochuang, the Group can leverage Guochang's market network within the finance industry to further expand the Group's market coverage, increase business opportunities and provide flexible funding solutions to the Group to support the Group's business development and expansion.

The Board believes that the Strategic Cooperation aligns with the Group's long-term development goal and business development strategic and is in the interests of the Company and its shareholders as a whole. The Company will continue to monitor industry development trends, leverage the comprehensive benefits of the Strategic Cooperation, actively develop new businesses, and create greater value for its shareholders.

GENERAL

As of the date of this announcement, the terms and conditions of the Strategic Cooperation are still under negotiation and no legally binding agreement has been entered into. In the event that the Strategic Cooperation materialises, further announcements will be made by the Company in accordance with the Listing Rules as and when appropriate.

As the Strategic Cooperation may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing with the shares of the Company.

By order of the Board
Kwong Luen Engineering Holdings Limited
LIN Rida
Chairman and Executive Director

Hong Kong, 27 September 2024

As at the date of this announcement, the executive directors are Mr. LIN Rida, Mr. YIP Kwong Cheung, Ms. LUO Tingting and Ms. HUANG Jiayi; and the independent non-executive directors are Ms. LAI Pik Chi Peggy, Mr. WONG Kwok On and Mr. TANG Man Joe.